

THE MEET GROUP: FADE THIS RALLY AS VIDEO STREAMING HYPE IS LIKELY TO FAIL – 50%+ DOWNSIDE

December 11, 2019

**LIVE STREAM
WITH A
VIDEO
CAMERA
(OR DSLR)**



RESEARCH SUMMARY

The Meet Group (MEET) has rallied on its new Video Platform as a Service (vPaaS) product, but we believe it won't be a material revenue driver.

MEET has no IP except for trademarks, it has no innovative or cutting edge technology, and its vPaaS also has no IP.

New evidence direct from MEET's only vPaaS customer suggests that others can just build their own vPaaS in-house.

MEET's video has had no revenue growth as it has been flat for the past three quarters.

MEET's new platform developments including NextDate and Growlr live video implementation are unlikely to provide material growth.

The Meet Group (MEET) has rallied on its new Video Platform as a Service (vPaaS) product, but we believe it won't be a material revenue driver.

MEET has no IP except for trademarks, it has no innovative or cutting edge technology, and its vPaaS also has no IP.

New evidence direct from MEET's only vPaaS customer suggests that others can just build their own vPaaS in-house.

MEET's video has had no revenue growth as it has been flat for the past three quarters.

MEET's new platform developments including NextDate and Growlr live video implementation are unlikely to provide material growth.

Read the full article on Seeking Alpha [here](#).



Independent institutional-grade research focused on identifying asymmetric risks in small and micro-cap equities.

LEGAL DISCLAIMER

As of the publication date of our reports, White Diamond Research, along with its clients, affiliates, and related entities, may have a short position in the securities discussed and stand to realize significant gains in the event that the price of the stock declines. Use White Diamond Research at your own risk. You should do

your own research and due diligence before making any investment decision. No information contained in our reports should be interpreted as financial advice.

© 2026 White Diamond Research LLC