

SHIFTPIXY IS JUST A STRUGGLING STAFFING AGENCY, IT HAS VERY FEW APP DOWNLOADS, 50%+ DOWNSIDE

September 1, 2017



RESEARCH SUMMARY

ShiftPixy uses a social networking app to match employers with part-time “shift” employees.

ShiftPixy’s CEO, Scott Absher, has a checkered past with some pump and dump scams where the SEC had to step in.

ShiftPixy management talks a lot about the new app, but it’s dysfunctional, and has very few downloads after being released a month ago.

We believe ShiftPixy is nothing but a struggling staffing agency trying to look like it has a revolutionary “Uber-like” technology.

With very small net revenue and high expenses, we see 50%+ downside in the stock within a year, and likely an eventual delisting.

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